



## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED 31ST DECEMBER, 2014

Rs. In Lakhs

Particulars	Quarter Ended			Period Ended		Year Ended
	31.12.2014 (Un-audited)	30.09.2014 (Un-audited)	31.12.2013 (Un-audited)	31.12.2014 (Un-audited)	31.12.2013 (Un-audited)	31.03.2014 (Audited)
<b>INCOME FROM OPERATIONS</b>						
Net Sales / Income from Operations (Net of Excise duty)	2,992.70	3,126.75	2,811.61	9025.65	8,881.93	11688.66
<b>TOTAL INCOME FROM OPERATIONS (NET)</b>	<b>2,992.70</b>	<b>3,126.75</b>	<b>2,811.61</b>	<b>9025.65</b>	<b>8,881.93</b>	<b>11688.66</b>
<b>EXPENSES</b>						
(a) Cost of Materials Consumed	1,448.88	1,787.19	1,369.99	4586.41	4,080.68	5585.11
(b) Purchase of Stock in Trade	381.72	426.86	323.03	1149.56	1,089.20	1357.20
(c) Changes in inventories of finished goods, work in progress and stock in trade	(17.14)	(287.39)	43.79	(243.12)	140.08	44.34
(d) Employees benefits expenses	572.96	635.90	650.67	1795.23	1,887.73	2493.06
(e) Depreciation & Amortisation expenses	60.52	59.75	44.03	180.30	131.45	177.19
(f) Other expenses	583.48	632.96	606.44	1771.64	1,873.75	2532.66
<b>TOTAL EXPENSES</b>	<b>3,030.42</b>	<b>3,255.27</b>	<b>3,037.95</b>	<b>9240.02</b>	<b>9,202.88</b>	<b>12189.54</b>
<b>PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST &amp; EXCEPTIONAL ITEMS</b>	<b>(37.72)</b>	<b>(128.52)</b>	<b>(226.34)</b>	<b>(214.37)</b>	<b>(320.96)</b>	<b>(500.88)</b>
Other Income	26.91	5.54	12.25	41.30	547.02	519.06
<b>PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS &amp; EXCEPTIONAL ITEMS</b>	<b>(10.81)</b>	<b>(122.98)</b>	<b>(214.09)</b>	<b>(173.07)</b>	<b>226.07</b>	<b>18.18</b>
Finance Costs	158.55	132.45	135.02	445.30	390.88	522.57
<b>PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS</b>	<b>(169.36)</b>	<b>(255.43)</b>	<b>(349.11)</b>	<b>(618.37)</b>	<b>(164.82)</b>	<b>(504.39)</b>
Exceptional Items - Expense / (Income)	-	-	-	-	-	-
<b>PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX</b>	<b>(169.36)</b>	<b>(255.43)</b>	<b>(349.11)</b>	<b>(618.37)</b>	<b>(164.82)</b>	<b>(504.39)</b>
Tax Expenses	-	-	(60.00)	9.73	7.86	(84.80)
<b>NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX</b>	<b>(169.36)</b>	<b>(255.43)</b>	<b>(289.11)</b>	<b>(628.10)</b>	<b>(172.67)</b>	<b>(419.59)</b>
Extraordinary Items	-	-	-	-	-	-
<b>NET PROFIT / (LOSS) FOR THE PERIOD</b>	<b>(169.36)</b>	<b>(255.43)</b>	<b>(289.11)</b>	<b>(628.10)</b>	<b>(172.67)</b>	<b>(419.59)</b>
<b>Paid-up Equity Share Capital (Face Value Rs.5/- per share)</b>	<b>1,434.13</b>	<b>1,434.13</b>	<b>1,434.13</b>	<b>1,434.13</b>	<b>1,434.13</b>	<b>1,434.13</b>
<b>Reserves Exclgd. Revaluation Reserves</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,877.59</b>
(As per Balance Sheet of Previous Accounting period)						
<b>Basic &amp; Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)</b>	<b>(0.59)</b>	<b>(0.89)</b>	<b>(1.01)</b>	<b>(2.19)</b>	<b>(0.60)</b>	<b>(1.46)</b>
<b>PARTICULARS OF SHAREHOLDING</b>						
<b>Aggregate of Public shareholding:</b>						
a) Number of Shares	5,239,983	5,239,983	5,239,983	5,239,983	5,239,983	5,239,983
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%	18.27%
<b>Promoters and promoter group Shareholding</b>						
a) Pledged / Encumbered	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
- Number of Shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total shareholding of the company)						
b) Non-Encumbered						
- Number of Shares	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%	81.73%

### Particulars

INVESTOR COMPLAINTS	Quarter Ended 31.12.2014
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STANDALONE					
	Quarter Ended			Period Ended		Year Ended
	31.12.2014 (Un-audited)	30.09.2014 (Un-audited)	31.12.2013 (Un-audited)	31.12.2014 (Un-audited)	31.12.2013 (Un-audited)	31.03.2014 (Audited)
<b>1. Segment Revenue</b>						
Textile Engineering	1,532.82	1,480.47	1,420.33	4,742.59	4,156.82	5525.51
Machine Tools	1,382.27	1,561.00	1,319.90	4,039.62	4,484.06	5848.77
Other unallocable Sales & Income	77.61	85.28	71.37	243.44	241.05	314.38
<b>Net Sales / Income from Operations</b>	<b>2,992.70</b>	<b>3,126.75</b>	<b>2,811.61</b>	<b>9,025.65</b>	<b>8,881.93</b>	<b>11,688.66</b>
<b>2. Segment Results</b>						
<b>Profit / (Loss) before interest and tax</b>						
Textile Engineering	151.29	131.08	152.34	530.38	538.04	659.25
Machine Tools	(259.04)	(302.16)	(378.80)	(888.48)	(892.82)	(1213.61)
<b>Total Segment Results</b>	<b>(107.75)</b>	<b>(171.08)</b>	<b>(226.46)</b>	<b>(358.10)</b>	<b>(354.78)</b>	<b>(554.35)</b>
Less: Finance Cost	(158.55)	(132.46)	(135.02)	(445.30)	(390.88)	(522.57)
Add: Other unallocable Income net of un-allocable expenses	96.94	48.11	12.37	185.03	580.85	572.53
<b>Total Profit / (Loss) before Tax</b>	<b>(169.36)</b>	<b>(255.43)</b>	<b>(349.11)</b>	<b>(618.37)</b>	<b>(164.82)</b>	<b>(504.39)</b>
<b>3. Segment wise Capital Employed</b> (Segment Assets Less Segment Liabilities)						
Textile Engineering	330.66	385.10	428.04	330.66	428.04	379.87
Machine Tools	2,694.68	2,477.60	2,817.84	2,694.68	2,817.84	2611.38
Unallocable assets less unallocable liabilities	1,740.94	2,069.38	2,449.89	1,740.94	2,449.89	2457.13
<b>Net Capital Employed in Company</b>	<b>4,766.27</b>	<b>4,932.08</b>	<b>5,695.77</b>	<b>4,766.27</b>	<b>5,695.77</b>	<b>5,448.39</b>

- Notes:**
- 1) 

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<b>Gross Value of Total Business Handled (Including Agency Business)</b>	<b>8,110.21</b>	<b>9,128.17</b>	<b>7,578.25</b>	<b>26,390.73</b>	<b>27,364.67</b>	<b>37,165.59</b>
  - 2) In view of losses, no provision for current tax is made.
  - 3) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.
  - 4) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 27th January, 2015.
  - 5) With effect from 01.04.2014, the company has revised depreciation rate on certain fixed assets in accordance with the useful life specified in the schedule II to the Companies Act 2013 or re-assessed by the company based on a Chartered Engineer's report. Accordingly an amount of Rs 42.04 lacs has been charged to Profit & loss account over & above the normal depreciation in respect of assets which have remaining useful life as at 01.04.2014 and amount of Rs 58.85 lacs has been charged to retained earnings.
  - 6) In respect of the shares granted during the year under the Company's Employee Stock Option Scheme, 2012, the total cost of Rs. 60.20 Lacs being the excess of the market price of the share over the exercise price of the option on the grant Date is treated as discount and accounted as employee compensation cost over the vesting period on straight line basis. Accordingly Rs. 3.93 lacs has been accounted as employee compensation cost during the quarter.
  - 7) **Consolidated Results (For Information)**

Particulars	Quarter Ended			Period Ended		Year Ended
	31.12.2014 (Un-audited)	30.09.2014 (Un-audited)	31.12.2013 (Un-audited)	31.12.2014 (Un-audited)	31.12.2013 (Un-audited)	31.03.2014 (Audited)
Income from Operations	6,151.86	5,857.47	5,762.92	19,292.36	19,530.89	26,702.95
Profit Before Tax	(733.39)	(746.01)	(503.56)	(1,648.37)	(33.34)	(197.48)
Profit After Tax	(683.22)	(698.67)	(502.31)	(1564.63)	(180.94)	(287.28)

For and on behalf of Board of Directors

**Batliboi Ltd.**

Sd/-

**Nirmal Bhogilal**

Chairman & Managing Director

Place : Mumbai  
Date : 27th January, 2015.