



**UNAUDITED STANDALONE FINANCIAL RESULTS FOR
THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2015**

CIN:- L52320MH1941PLC003494

Rs. In Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015 (Un-audited)	30.06.2015 (Un-audited)	30.09.2014 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	31.03.2015 (Audited)
INCOME FROM OPERATIONS						
Net Sales / Income from Operations (Net of Excise duty)	2,521.55	2,845.40	3,126.75	5,366.95	6,032.95	12,151.66
TOTAL INCOME FROM OPERATIONS (NET)	2,521.55	2,845.40	3,126.75	5,366.95	6,032.95	12,151.66
EXPENSES						
(a) Cost of Materials Consumed	1,317.18	1,392.43	1,787.19	2,709.61	3,137.53	5,981.12
(b) Purchase of Stock in Trade	288.64	323.62	426.86	612.26	767.85	1,514.69
(c) Changes in inventories of finished goods, work in progress and stock in trade	(52.76)	(17.03)	(287.39)	(69.79)	(225.97)	(148.87)
(d) Employees benefits expenses	631.19	600.64	635.90	1,231.83	1,222.27	2,395.67
(e) Depreciation & Amortisation expenses	56.56	56.39	59.75	112.95	119.78	241.64
(f) Other expenses	635.07	611.10	632.96	1,246.17	1,188.16	2,563.22
TOTAL EXPENSES	2,875.88	2,967.15	3,255.27	5,843.03	6,209.62	12,547.47
PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST & EXCEPTIONAL ITEMS	(354.33)	(121.75)	(128.52)	(476.08)	(176.67)	(395.81)
Other Income	26.91	13.82	5.54	40.73	14.39	132.21
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS & EXCEPTIONAL ITEMS	(327.42)	(107.93)	(122.98)	(435.35)	(162.28)	(263.60)
Finance Costs	183.46	172.19	132.45	355.65	286.75	605.91
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS	(510.88)	(280.12)	(255.43)	(791.00)	(449.03)	(869.51)
Exceptional Items - Expense / (Income)	-	-	-	-	-	-
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(510.88)	(280.12)	(255.43)	(791.00)	(449.03)	(869.51)
Tax Expenses	-	2.88	-	2.88	9.73	(144.04)
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(510.88)	(283.00)	(255.43)	(793.88)	(458.76)	(725.47)
Extraordinary Items	-	-	-	-	-	-
NET PROFIT / (LOSS) FOR THE PERIOD	(510.88)	(283.00)	(255.43)	(793.88)	(458.76)	(725.47)
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,435.79	1,435.79	1,434.13	1,435.79	1,434.13	1,435.79
Reserves Exclgd. revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	-	-	-	1,671.99
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	(1.78)	(0.99)	(0.89)	(2.76)	(1.60)	(2.53)
PARTICULARS OF SHAREHOLDING						
Aggregate of Public shareholding:						
a) Number of Shares	5,273,316	5,273,316	5,239,983	5,273,316	5,239,983	5,273,316
b) Percentage of Shareholding	18.36%	18.36%	18.27%	18.36%	18.27%	18.36%
Promoters and promoter group Shareholding						
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
- Number of Shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total shareholding of the company)						
b) Non-Encumbered						
- Number of Shares	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.64%	81.64%	81.73%	81.64%	81.73%	81.64%

Particulars

INVESTOR COMPLAINTS	Quarter Ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STANDALONE					
	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015 (Un-audited)	30.06.2015 (Un-audited)	30.09.2014 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	31.03.2015 (Audited)
1. Segment Revenue						
Textile Engineering	1,484.36	1,438.01	1,480.47	2,922.37	3,209.78	5,911.85
Machine Tools	974.59	1,338.08	1,561.01	2,312.67	2,657.35	5,931.72
Other unallocable Sales & Income	62.60	69.31	85.28	131.91	165.82	308.09
Net Sales / Income from Operations	2,521.55	2,845.40	3,126.76	5,366.95	6,032.95	12,151.66
2. Segment Results						
Profit / (Loss) before interest and tax						
Textile Engineering	103.62	131.34	131.08	234.96	379.09	559.51
Machine Tools	(498.95)	(287.90)	(302.16)	(786.85)	(629.44)	(1,029.24)
Total Segment Results	(395.33)	(156.56)	(171.08)	(551.89)	(250.35)	(469.73)
Less: Finance Cost	(183.46)	(172.19)	(132.46)	(355.65)	(286.75)	(605.91)
Add: Other unallocable Income net of unallocable expenses	67.91	48.63	48.11	116.54	88.08	206.13
Total Profit / (Loss) before Tax	(510.88)	(280.12)	(255.43)	(791.00)	(449.03)	(869.51)
3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)						
Textile Engineering	414.01	428.33	385.10	414.01	385.10	393.24
Machine Tools	2,258.78	2,610.32	2,477.60	2,258.78	2,477.60	2,634.48
Unallocable assets less unallocable liabilities	980.03	1,059.68	2,069.37	980.03	2,069.37	1,215.06
Net Capital Employed in Company	3,652.82	4,098.33	4,932.07	3,652.82	4,932.07	4,242.78

STATEMENT OF ASSETS AND LIABILITIES

Particulars	Half Year Ended	Year Ended	Particulars	Half Year Ended	Year Ended
	30.09.2015 (Un-Audited)	31.03.2015 (Audited)		30.09.2015 (Un-Audited)	31.03.2015 (Audited)
EQUITY AND LIABILITIES			ASSETS		
Shareholders' Funds:			Non current assets		
(a) Share Capital	2,128.27	2,128.27	(a) Fixed assets	5,034.22	5,099.84
(b) Reserves and Surplus	1,524.55	2,114.51	(b) Non current investments	3,504.31	3,288.01
Sub total-Shareholders' funds	3,652.82	4,242.78	(c) Deferred Tax Assets	141.00	141.00
Non current liabilities			(d) Long term loans and advances	208.11	209.88
(a) Long term borrowings	1,646.63	1,359.08	(e) Other non current assets	238.40	169.75
(b) Deferred tax liabilities (net)	-	-	Sub total - Non current assets	9,126.04	8,908.48
(c) Other long term liabilities	829.60	700.21	Current assets		
(d) Long term provisions	504.71	532.16	(a) Current Investment	-	-
Sub total-Non current liabilities	2,980.94	2,591.45	(b) Inventories	2,181.39	2,263.41
Current liabilities			(c) Trade receivables	2,152.94	2,494.31
(a) Short term borrowings	2,366.69	2,508.81	(d) Cash and cash equivalents	47.19	60.74
(b) Trade Payables	2,687.82	2,523.91	(e) Short term loans and advances	486.75	486.25
(c) Other current liabilities	2,184.70	2,220.13	Sub total - Current assets	4,868.27	5,304.71
(d) Short term provisions	121.34	126.11	TOTAL EQUITY AND LIABILITIES	13,994.31	14,213.19
Sub total-Current liabilities	7,360.55	7,378.96	TOTAL ASSETS	13,994.31	14,213.19

Notes:

- | Particulars | STANDALONE | | | | | |
|--|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-------------------------|
| | Quarter Ended | | | Half Year Ended | | Year Ended |
| | 30.09.2015
(Un-audited) | 30.06.2015
(Un-audited) | 30.09.2014
(Un-audited) | 30.09.2015
(Un-audited) | 30.09.2014
(Un-audited) | 31.03.2015
(Audited) |
| Gross Value of Total Business Handled (Including Agency Business) | 10,077.36 | 7,960.39 | 9,128.17 | 18,037.75 | 18,280.52 | 36,076.25 |
- The above standalone result have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 02nd November, 2015 and have been subjected to limited review by the statutory auditors of the Company.
- In view of losses, no provision for tax is made.
- In respect of the shares granted under the Company's Employee Stock Option Scheme, 2012, the total cost of Rs. 60.20 Lacs being the excess of the market price of the share over the exercise price of the option on the grant date is treated as discount and accounted as employee compensation cost over the vesting period on straight line basis. Accordingly Rs. 3.93 lacs has been accounted as employee compensation cost for the quarter.
- Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.
- Consolidated Results (For Information):

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015 (Un-audited)	30.06.2015 (Un-audited)	30.09.2014 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Un-audited)	31.03.2015 (Audited)
Income from Operations	5,310.28	6,753.38	5,857.47	12,063.66	13,140.50	26,568.22
Profit Before Tax	(544.36)	(83.76)	(746.01)	(628.12)	(914.97)	(1,398.55)
Profit After Tax	(548.23)	(129.92)	(698.67)	(678.15)	(881.40)	(1,201.64)

For and on behalf of Board of Directors
Batliboi Ltd.

Sd/-

Nirmal Bhogilal

Chairman & Managing Director

Place : Mumbai
Date : 02nd November, 2015.