

Batliboi Ltd.

The Listing Department
Bombay Stock Exchange Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Legal & Secretarial Department

Regd. & Corporate Office :

Bharat House, 5th Floor,
104, Bombay Samachar Marg,
Mumbai - 400 001. India

Phone : +91 (22) 6637 8200
Fax : +91 (22) 2267 5601
E-mail : legal@batliboi.com
Web. : www.batliboi.com
CIN : L52320MH1941PLC003494



Scrip Code: 522004

15th January, 2016

Dear Sir / Madam,

SUB: Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2015.

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2015 issued by M/s. Ashish Bhatt & Associates, Company Secretaries in terms of SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated. 31.12.2002 and Regulation 55A of SEBI (Depositories & Participants) Regulation 1996.

Thanking you

Yours faithfully,
For Batliboi Ltd.

NkThakur
Namita Thakur
Company Secretary

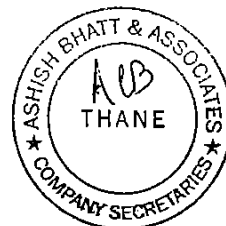


Encl: As Above

227, 2nd Floor, Devashree Commercial Complex, Devashree Garden, R.W. Sawant Marg, Near Rutu Park, Majiwada, Thane (W) 400 601.
Tel.: 2172 3134 Telefax: 2172 3302 E-mail : amisi99@mtnl.net.in / amisi99.ashish@gmail.com

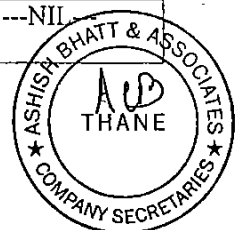
RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	December 31, 2015	
2	ISIN	INE177C01022 IN8177C01013	
3	Face Value	Rs. 5 each	
4	Name of the Company	Batliboi Limited	
5	Registered Office Address	Bharat House, 5 th Floor, 104, Bombay Samachar Marg, Fort, Mumbai-400 001	
6	Correspondence Address	Bharat House, 5 th Floor, 104, Bombay Samachar Marg, Fort, Mumbai - 400 001	
7	Telephone & Fax Nos.	Tel. No. 66378208 Fax. No. 22675601	
8	E-mail Address	legal@batliboi.com	
9	Name of the Stock Exchanges where the Company's Securities are listed	Bombay Stock Exchange Ltd.	
		No. of Shares	% of total Issued capital
10	Issued capital	28,715,883	100
11	Listed capital at Bombay Stock Exchange (as per Company records)	27,002,550	---
12	Held in dematerialized form in CDSL	1,011,992	3.52
13	Held in dematerialized form in NSDL	26,263,376	91.46
14	Physical	1,440,515	5.02
15	Total No. of shares (12+13+14)	28,715,883	100.00



- 16 Reasons for difference if any, between (10&11), (10&15), (11&15) During the quarter ended June 30, 2009 the Company has allotted 16,80,000 equity shares. The Company has made the applications to both the stock exchanges for listing. Company has got the in principal approval for listing from NSE for the 16, 80,000 equity shares. The Company has got in-principle approval of listing for the Equity Shares to be issued & allotted under the ESOP Scheme & the Company has allotted the 33333 Equity Shares as on 27th January, 2015 to the employees under the ESOP Scheme & listing of the said Equity Shares is under process.
- 17 Certifying the details of changes in share capital during the quarter under consideration: No change in the capital during the quarter ended December 31, 2015.
- 18 Register of Members is updated (Yes / No) Yes
If not, updated up to which date Not applicable
- 19 Reference of previous quarter with regards to excess Dematerialized shares, if any Nil
- 20 Has the Company resolved the matter mentioned in point no 19 above in the current quarter? If not reason why? Not Applicable
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay

Total No. of demat request	No. of request	No. of shares	Reasons for delay
Confirmed after 21 days	---NIL---	---NIL---	---NIL---
Pending for more than 21 days	---NIL---	---NIL---	---NIL---

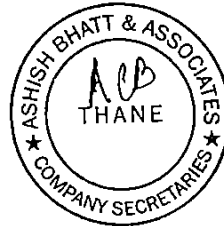


ASHISH BHATT & ASSOCIATES
Company Secretaries

- 22 Name, Telephone & fax No. Of the Compliance officer of the Company Mrs. Namita Thakur
Company Secretary
Tel. No. 66378240; Fax. No. 22675601
- 23 Name, address, telephone & fax no., reg. No. of the Auditor Ashish Bhatt & Associates
227, Devashree Commercial Complex,
Devashree Garden, R. W. Sawant Marg,
Majiwada, Thane 400 601.
Tele fax 21723134; C.P. No. 2956
- 24 Appointment of common agency for share registry work if yes (name & address) Datamatics Financial Services Limited,
Plot no. B-5, MIDC, Part B Cross Lane,
Marol, Andheri (E), Mumbai - 400 093.
- 25 Any other detail that the auditor like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) N. A.

For Ashish Bhatt & Associates
Company Secretaries

Date: January 13, 2016 .
Place: Thane



Bhatt A. G.
Ashish Bhatt