

Batliboi Ltd.

Legal & Secretarial Department

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To,
The General Manager
Department of Corporate Services
BSE Limited, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001



Date: 11/03/2024

BSE Scrip Code: 522004

UNDERTAKING

Dear Sir,

We hereby confirm that no sectoral regulator's approvals/NOC is required for the draft Scheme of Amalgamation proposed to be filed under Sections 230-232 of the Companies Act, 2013, as may be applicable for Amalgamation of (by way of merger) Batliboi Environmental Engineering Limited ("BEEL" or "Transferor Company") with and into Batliboi Limited ("Transferee Company").

For Batliboi Limited

A handwritten signature in blue ink, appearing to read "S. Mane".

Authorised Signatory

Place: Mumbai

