



# Batliboi Ltd.

Regd. Office: Bharat House, 5<sup>th</sup> Floor 104, Bombay Samachar Marg, Mumbai - 400 001.

Seen yesterday ...  
we know the tomorrow

## UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2009

Rs. in Lakhs

Rs. in Lakhs

	STANDALONE			SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STANDALONE			FOR INFORMATION ONLY	CONSOLIDATED			SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	CONSOLIDATED		
	Quarter Ended		Year Ended		Quarter Ended		Year Ended		Quarter Ended		Year Ended		Quarter Ended		Year Ended
	30-06-2009 (Un-Audited)	30-06-2008 (Un-Audited)	31-03-2009 (Audited)		30-06-2009 (Un-Audited)	30-06-2008 (Un-Audited)	31-03-2009 (Audited)		30-06-2009 (Un-Audited)	30-06-2008 (Un-Audited)	31-03-2009 (Audited)		30-06-2009 (Un-Audited)	30-06-2008 (Un-Audited)	31-03-2009 (Audited)
<b>INCOME</b>				<b>1. Segment Revenue</b>				<b>INCOME</b>				<b>PRIMARY SEGMENT</b>			
Gross Sales/Income from Operations	1,780.82	2,653.10	10,803.84	Textile Engineering	611.77	975.80	3,115.73	Gross Sales/Income from Operations	3,838.66	6,534.60	26,457.35	1. Segment Revenue			
Less: Excise Duty	(85.06)	(248.20)	(850.81)	Machine Tools	809.56	1,552.80	5,872.06	Less: Excise Duty	(85.06)	(248.20)	(850.81)	Textile Engineering	1,733.05	2,991.83	12,101.40
Net Sales/Income from Operations	1,675.56	2,404.90	9,753.03	Air-conditioning & Refrigeration	301.13	228.50	990.99	Net Sales/Income from Operations	3,553.60	6,286.40	25,606.74	Machine Tools	1,776.37	3,522.69	12,968.75
Other Operating Income	81.39	86.20	303.44	Sub Total	1,722.46	2,757.10	9,978.78	Other Operating Income	157.14	188.88	502.57	Air-conditioning & Refrigeration	301.13	228.50	990.99
<b>TOTAL OPERATING INCOME</b>	<b>1,756.95</b>	<b>2,491.10</b>	<b>10,056.47</b>	Others	-	-	-	<b>TOTAL OPERATING INCOME</b>	<b>3,710.74</b>	<b>6,475.28</b>	<b>26,109.31</b>	Sub Total	3,810.55	6,743.02	26,061.14
<b>EXPENDITURE</b>				Total Segment Revenue	1,722.46	2,757.10	9,978.78	<b>EXPENDITURE</b>				Others	-	-	-
(a) (Inc.) / Dec. In Stock-in-trade and Work in Progress	(200.21)	108.60	283.43	Add: Other unallocable Sales & Income	34.49	34.90	86.45	(a) (Inc.) / Dec. In Stock-in-trade and Work in Progress	(258.63)	(82.40)	484.79	Total Segment Revenue	3,810.55	6,743.02	26,061.14
(b) Consumption of Raw Materials	935.88	1,082.16	4,449.30	Total Sales and Income	1,756.95	2,792.00	10,065.23	(b) Consumption of Raw Materials	1,497.58	3,090.06	12,405.55	Add: Other unallocable Sales & Income	12.83	33.16	58.94
(c) Purchase of Traded Goods	192.14	221.64	854.41	Less: Inter/Intra-segment Sales	-	(300.90)	(8.76)	(c) Purchase of Traded Goods	365.35	221.64	954.41	Total Sales and Income	3,823.38	6,776.18	26,118.08
(d) Employees Cost	494.84	565.30	2,265.00	Net Segment Revenue	1,756.95	2,491.10	10,056.47	(d) Employees Cost	1,147.34	1,454.30	5,764.03	Less: Inter/Intra-segment Sales	(112.65)	(300.90)	(8.76)
(e) Depreciation & Amortisation	383.55	577.25	2,331.68					(e) Depreciation & Amortisation	147.16	138.20	618.79	Net Segment Revenue	3,710.73	6,475.28	26,109.31
(f) Other expenditure	2,590.15	10,483.88		<b>2. Segment Results</b>				(f) Other expenditure	1,011.56	1,312.30	5,543.70				
<b>TOTAL</b>	<b>1,852.31</b>	<b>2,590.15</b>	<b>10,483.88</b>	Profit/(Loss) before Interest and tax	(14.21)	81.00	168.67	<b>TOTAL</b>	<b>3,910.34</b>	<b>6,134.10</b>	<b>25,771.28</b>	<b>2. Segment Results</b>			
<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST &amp; EXCEPTIONAL ITEMS</b>	<b>(95.36)</b>	<b>(99.05)</b>	<b>(427.41)</b>	Textile Engineering	(173.67)	2.50	79.10	<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST &amp; EXCEPTIONAL ITEMS</b>	<b>(199.60)</b>	<b>341.18</b>	<b>338.05</b>	Profit/(Loss) before Interest and tax	(87.06)	83.36	159.43
Other Income	13.48	8.70	61.97	Air-conditioning & Refrigeration	15.11	(11.00)	(113.76)	Other Income	36.55	10.42	97.44	Textile Engineering	(179.87)	392.06	1,420.79
<b>PROFIT BEFORE INTEREST &amp; EXCEPTIONAL ITEMS</b>	<b>(81.88)</b>	<b>(90.35)</b>	<b>(365.44)</b>	Sub Total	(172.77)	72.50	132.01	<b>PROFIT BEFORE INTEREST &amp; EXCEPTIONAL ITEMS</b>	<b>(163.05)</b>	<b>351.60</b>	<b>435.49</b>	Air-conditioning & Refrigeration	15.11	(11.00)	(113.76)
Interest	137.11	108.80	581.82	Others	-	-	-	Interest	156.41	129.00	654.55	Sub Total	(251.82)	464.42	1,468.46
<b>PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS</b>	<b>(218.99)</b>	<b>(199.14)</b>	<b>(947.25)</b>	Total Segment Results	(172.77)	72.50	132.01	<b>PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS</b>	<b>(319.46)</b>	<b>222.60</b>	<b>(219.06)</b>	Less: Interest	(156.41)	(129.00)	(654.55)
Exceptional Items - Expense/(Income)	13.51	(50.05)	(523.56)	Less: Interest	(137.11)	(108.80)	(581.82)	Exceptional Items - Expense/(Income)	13.51	(1,106.25)	(1,106.25)	Add: Other unallocable Income net of un-allocable expenses	75.26	(112.82)	75.29
<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX</b>	<b>(232.50)</b>	<b>(149.09)</b>	<b>(423.89)</b>	Add: Other unallocable Income net of un-allocable expenses	77.38	(112.79)	26.12	<b>PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX</b>	<b>(332.97)</b>	<b>222.60</b>	<b>887.21</b>	Total Profit/(Loss) before Tax	(332.97)	222.60	887.20
Provision for Fringe Benefit Tax	-	5.00	28.00	Total Profit/(Loss) before Tax	(232.50)	(149.09)	(423.89)	Provision for Fringe Benefit Tax	-	5.00	28.00	<b>3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)</b>			
Provision for Taxation - Current Tax	-	-	-	Textile Engineering	258.63	478.80	1,116.21	Provision for Taxation - Current Tax	(0.00)	142.80	425.84	Textile Engineering	122.06	561.32	150.26
- Deferred Tax	-	-	(145.06)	Machine Tools	3,427.96	2,937.20	3,719.15	- Deferred Tax	(8.85)	-	(145.06)	Machine Tools	6,003.94	5,107.65	6,372.80
Tax Adjustments in respect of earlier years	-	-	31.47	Air-conditioning & Refrigeration	22.84	68.30	5.05	Tax Adjustments in respect of earlier years	-	-	31.47	Air-conditioning & Refrigeration	22.84	68.30	5.05
<b>NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX</b>	<b>(232.50)</b>	<b>(154.09)</b>	<b>(338.10)</b>	Sub Total	3,709.43	3,485.10	3,840.41	<b>NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX</b>	<b>(324.32)</b>	<b>74.80</b>	<b>546.95</b>	Sub Total	6,148.84	5,738.27	6,528.11
Extraordinary Items (net of tax expense)	-	-	-	Others	(1.85)	(1.70)	(1.85)	Extraordinary Items (net of tax expense)	-	-	-	Others	(1.85)	(1.70)	(1.85)
<b>NET PROFIT/(LOSS) BEFORE MINORITY INTEREST</b>	<b>(232.50)</b>	<b>(154.09)</b>	<b>(338.10)</b>	Total Capital Employed in Segments	3,707.78	3,483.40	3,838.76	<b>NET PROFIT/(LOSS) BEFORE MINORITY INTEREST</b>	<b>(324.32)</b>	<b>74.80</b>	<b>546.95</b>	Total Capital Employed in Segments	6,147.19	5,736.57	6,526.47
Minority Interest	-	-	-	Add: Unallocable assets less unallocable liabilities	1,047.25	1,076.60	1,148.79	Minority Interest	(22.56)	0.50	(7.84)	Add: Unallocable assets less unallocable liabilities	1,047.25	1,076.60	890.52
<b>NET PROFIT/(LOSS)</b>	<b>(232.50)</b>	<b>(154.09)</b>	<b>(338.10)</b>	Total Capital Employed in Company	4,755.03	4,560.00	4,987.55	<b>NET PROFIT/(LOSS)</b>	<b>(301.76)</b>	<b>74.30</b>	<b>554.79</b>	Total Capital Employed in Company	7,194.44	6,813.17	7,516.97
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,350.13	1,434.13 *					Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,350.13	1,434.13 *				
Reserves Exclg. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	3,087.68					Reserves Exclg. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	3,751.41				
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized)	(0.81)	(0.57)	(1.18)					Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized)	(1.05)	0.24	1.83				
<b>Aggregate of Public Shareholding:</b>								<b>Aggregate of Public Shareholding:</b>							
a) Nos. of Shares	5,239,060	5,239,060	5,239,060					a) Nos. of Shares	5,239,060	5,239,060	5,239,060				
b) Percentage of Shareholding	18.27%	19.40%	18.27%					b) Percentage of Shareholding	18.27%	19.40%	18.27%				
<b>Promoters and promoter group Shareholding</b>								<b>Promoters and promoter group Shareholding</b>							
a) Pledged/Encumbered	NIL	NIL	NIL					a) Pledged/Encumbered	NIL	NIL	NIL				
- Number of Shares	-	-	-					- Number of Shares	-	-	-				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-				
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-					- Percentage of shares (as a % of the total shareholding of the company)	-	-	-				
b) Non-Encumbered	23,443,490	21,763,490	23,443,490					b) Non-Encumbered	23,443,490	21,763,490	23,443,490				
- Number of Shares	-	-	-					- Number of Shares	-	-	-				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%				
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	80.60%	81.73%					- Percentage of shares (as a % of the total shareholding of the company)	81.73%	80.60%	81.73%				

For and on behalf of Board of Directors  
Batliboi Ltd.  
Sd/-  
Nirmal Bhogilal  
Chairman & Managing Director

\* Includes 16,80,000 Equity Shares issued consequent to merger of Batliboi SPM Pvt. Ltd. into the Company.

**Notes:**  
1) **Consolidated**  
Quarter Ended Year Ended  
30-06-2009 30-06-2008 31-03-2009  
Gross Value of Total Business Handled (Including Agency Business) 4,857.57 8,614.00 35,666.19  
2) Exceptional Items include exchange fluctuation Loss of Rs.13.51 Lacs.  
3) Results for the Quarter ended 30th June 2008 are not comparable with the current Quarter, since it does not include figures of erstwhile Batliboi SPM Pvt Ltd. which was amalgamated on 27th March 2009 w.e.f. 01st April 2007.  
4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.  
Mumbai  
30<sup>th</sup> July, 2009.