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we know the tomorrow

Batliboi Ltd.

Regd. Office: Bharat House, 5th Floor 104, Bombay Samachar Marg, Mumbai - 400 001.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2011

Rs. In Lakhs

Particulars	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
INCOME					
Gross Sales / Income from Operations	3,277.22	3,530.32	6,030.54	5,896.32	13,396.03
Less: Excise Duty	(230.67)	(241.01)	(406.72)	(419.81)	(959.77)
Net Sales / Income from Operations	3,046.55	3,289.31	5,623.81	5,476.51	12,436.26
Other Operating Income	88.72	99.92	182.95	175.52	370.55
TOTAL OPERATING INCOME	3,135.26	3,389.23	5,806.76	5,652.03	12,806.81
EXPENDITURE					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	47.00	79.39	(325.17)	2.28	(410.08)
(b) Consumption of Raw Materials	1,501.01	1,539.44	3,092.23	2,658.27	6,402.57
(c) Purchase of Traded Goods	379.05	355.15	653.41	535.54	1,291.00
(d) Employees Cost	663.59	549.38	1,258.65	1,093.97	2,270.28
(e) Depreciation & Amortisation	38.54	43.06	75.53	76.82	155.90
(f) Other expenditure	531.14	546.14	1,020.03	987.71	2,386.21
TOTAL	3,160.34	3,112.56	5,774.69	5,354.59	12,095.89
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	(25.08)	276.67	32.07	297.44	710.92
Other Income	6.99	10.78	63.88	20.52	34.77
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	(18.09)	287.45	95.95	317.96	745.69
Interest	117.70	135.39	231.26	266.75	540.42
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(135.79)	152.06	(135.30)	51.21	205.27
Exceptional Items - Expense / (Income)	(155.49)	(49.45)	(207.72)	(203.41)	(336.29)
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	19.70	201.51	72.42	254.62	541.56
Tax Expenses (Net)	4.73	27.26	14.50	37.11	10.74
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	14.97	174.25	57.92	217.52	530.82
Extraordinary Items	-	-	-	-	-
NET PROFIT / (LOSS) FOR THE PERIOD	14.97	174.25	57.92	217.52	530.82
Paid-up Equity Share Capital (Face value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	-	-	3,216.52
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for Quarter)	0.05	0.61	0.20	0.76	1.85
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-
b) Non-Encumbered	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

Particulars	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
1. Segment Revenue					
Textile Engineering	1,074.61	1,108.00	2,251.97	1,849.75	4,443.93
Machine Tools	1,928.85	1,960.59	3,193.17	3,340.02	7,356.20
Air-conditioning & Refrigeration	87.52	272.05	268.49	375.71	795.66
Other unallocable Sales & Income	44.28	48.59	93.13	86.56	211.03
Net Sales / Income from Operations	3,135.26	3,389.23	5,806.76	5,652.03	12,806.81
2. Segment Results					
Profit / (Loss) before interest and tax					
Textile Engineering	48.36	107.06	122.55	152.18	475.83
Machine Tools	(91.18)	78.61	(187.29)	63.92	114.71
Air-conditioning & Refrigeration	(27.99)	4.90	(40.78)	(55.95)	(145.81)
Total Segment Results	(70.81)	190.57	(105.52)	160.15	444.73
Less: Interest	(117.70)	(135.39)	(231.26)	(266.75)	(540.42)
Add: Other unallocable Income net of un-allocable expenses	208.22	146.32	409.20	361.22	637.25
Total Profit / (Loss) before Tax	19.70	201.51	72.42	254.62	541.56
3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)					
Textile Engineering	254.79	231.79	254.79	231.79	284.56
Machine Tools	3,305.06	3,092.52	3,305.06	3,092.52	3,432.03
Air-conditioning & Refrigeration	149.83	106.64	149.83	106.64	151.91
Unallocable assets less unallocable liabilities	2,140.65	1,641.44	2,140.65	1,641.44	1,824.58
Net Capital Employed in Company	5,850.33	5,072.39	5,850.33	5,072.39	5,693.08

Particulars	Half Year Ended			Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)	31.03.2011 (Audited)
	Shareholders' Funds:			
(a) Share Capital	2,126.61	1,434.13	2,026.13	
(b) Reserves and Surplus	3,723.68	3,638.26	3,666.92	
Loan Funds :	3,920.40	4,601.19	3,845.92	
Deferred Tax Liabilities (Net)	0.00	21.03	0.00	
TOTAL	9,770.68	9,694.61	9,538.96	
Fixed Assets	5,129.12	5,141.37	5,123.31	
Investments	3,216.72	2,868.75	2,978.46	
Current Assets, Loans and Advances				
(a) Inventories	3,462.31	2,261.78	2,941.40	
(b) Sundry Debtors	3,099.69	3,627.00	3,815.62	
(c) Cash and Bank Balances	177.80	229.47	212.45	
(d) Other Current Assets	138.29	46.34	112.13	
(e) Loans and Advances	984.79	1081.19	799.50	
Less: Current Liabilities and Provisions				
(a) Current Liabilities	5,762.71	4,928.70	5,724.58	
(b) Provisions	675.28	632.60	719.33	
TOTAL	9,770.68	9,694.61	9,538.96	

Notes:

1)

Particulars	STANDALONE				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
Gross Value of Total Business Handled (Including Agency Business)	9,156.37	6,244.22	16,631.60	10,777.97	26,363.02

2) Provision for Taxation has been made u/s 115JB of the Income Tax Act, 1961 (MAT).

3) Deferred Tax, if any, will be accounted at the year end.

4) There are no pending investors' complaints as at 30th September, 2011. The Company had received and resolved 4 investors' complaints during the quarter.

5) Exceptional Items for the quarter includes notional exchange fluctuation restatement gain of Rs.155.49 Lacs. (P.Y. Corresponding Quarter gain Rs. 49.45 Lacs)

6) Payment of remuneration to Chairman & Managing Director is in excess of the ceiling prescribed under Schedule XIII of Companies Act, 1956, is subject to approval of the Central Government.

7) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 31st October, 2011.

8) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.

For and on behalf of Board of Directors
Batliboi Ltd.
Sd/-
Nirmal Bhogial
Chairman & Managing Director

Place : Mumbai
Date : 31st October, 2011.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2011

FOR INFORMATION ONLY

Rs. In Lakhs

Particulars	CONSOLIDATED				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
INCOME					
Gross Sales / Income from Operations	5,862.89	5,565.56	11,243.03	10,365.12	23,734.15
Less: Excise Duty	(230.67)	(241.01)	(406.72)	(419.81)	(959.77)
Net Sales / Income from Operations	5,632.22	5,324.56	10,836.31	9,945.32	22,774.38
Other Operating Income	150.83	128.75	291.27	223.92	624.19
TOTAL OPERATING INCOME	5,783.05	5,453.30	11,127.57	10,169.24	23,398.58
EXPENDITURE					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	175.66	164.47	(244.94)	31.40	(804.52)
(b) Consumption of Raw Materials	2,731.30	2,111.00	5,972.73	4,342.26	12,310.71
(c) Purchase of Traded Goods	382.61	640.87	656.96	1,149.40	1,291.00
(d) Employees Cost	1,293.04	1,119.39	2,479.84	2,221.81	4,689.49
(e) Depreciation & Amortisation	160.98	146.04	303.47	291.81	611.11
(f) Other expenditure	1,256.06	1,196.27	2,289.96	2,157.40	4,849.86
TOTAL	5,999.65	5,378.05	11,458.02	10,194.08	22,947.65
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	(216.60)	75.26	(330.44)	(24.85)	450.92
Other Income	16.45	21.18	82.75	39.30	69.74
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	(200.15)	96.44	(247.69)	14.45	520.66
Interest	143.29	162.89	293.15	318.68	649.01
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(343.44)	(66.45)	(540.84)	(304.23)	(128.35)
Exceptional Items - Expense / (Income)	(155.49)	(49.45)	(207.72)	(203.41)	(336.29)
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(187.95)	(17.00)	(333.13)	(100.82)	207.95
Tax Expenses (Net)	16.53	(10.91)	13.29	6.77	(64.90)
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Extraordinary Items	-	-	-	-	-
NET PROFIT / (LOSS) BEFORE MINORITY INTEREST	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Minority Interest	-	-	-	-	-
NET PROFIT / (LOSS) FOR THE PERIOD	(204.48)	(6.09)	(346.41)	(107.59)	272.85
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	-	-	3,694.14
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for quarter)	(0.71)	(0.02)	(1.21)	(0.38)	0.95
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-
b) Non-Encumbered	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

Particulars	CONSOLIDATED				
	Quarter Ended		Half Year Ended		Year Ended
	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2011 (Un-Audited)	30.09.2010 (Un-Audited)	31.03.2011 (Audited)
PRIMARY SEGMENT					
1. Segment Revenue					
Textile Engineering	2,488.90	2,114.03	5,171.00	4,113.76	10,688.83
Machine Tools	3,154.80	3,004.17	5,572.09	5,562.81	11,631.28
Air-conditioning & Refrigeration	87.52	272.05	268.49	375.71	795.66
Add: Other unallocable Sales & Income	51.83	63.03	116.00	116.96	282.81
Net Sales/Income from Operations	5,783.05	5,453.30	11,127.57	10,169.24 </	