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Batliboi Ltd.

Regd. Office: Bharat House, 5th Floor 104, Bombay Samachar Marg, Mumbai - 400 001.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31ST DECEMBER, 2010

Rs. In Lakhs

Particulars	STANDALONE				
	Quarter Ended		9 Months Ended		Year Ended
	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.03.2010 (Audited)
INCOME					
Gross Sales / Income from Operations	3,375.96	2,638.45	9,272.28	6,842.50	9,819.14
Less: Excise Duty	(245.15)	(151.89)	(664.96)	(358.37)	(564.33)
Net Sales / Income from Operations	3,130.81	2,486.56	8,607.32	6,484.13	9,254.81
Other Operating Income	105.75	41.14	281.27	191.37	338.28
TOTAL OPERATING INCOME	3,236.56	2,527.70	8,888.59	6,675.50	9,593.09
EXPENDITURE					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	(97.82)	297.79	(95.54)	124.87	206.92
(b) Consumption of Raw Materials	1,659.35	960.87	4,317.62	3,010.16	4,331.41
(c) Purchase of Traded Goods	302.81	188.18	838.35	575.42	884.92
(d) Employees Cost	573.69	481.56	1,667.66	1,467.86	1,960.96
(e) Depreciation & Amortisation	39.78	46.61	116.60	138.81	183.39
(f) Other expenditure	589.50	494.02	1,577.20	1,310.35	1,825.12
TOTAL	3,067.30	2,469.03	8,421.89	6,627.47	9,392.72
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	169.26	58.67	466.70	48.03	200.37
Other Income	7.53	13.92	28.05	40.98	54.16
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	176.79	72.59	494.75	89.01	254.53
Interest	135.97	133.88	402.71	406.21	527.19
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	40.82	(61.29)	92.03	(317.20)	(272.66)
Exceptional Items - Expense/(Income)	(14.21)	(22.64)	(217.62)	28.72	135.94
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	55.03	(38.65)	309.65	(345.92)	(408.60)
Tax Expenses (Net)	8.28	-	45.39	-	3.39
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	46.75	(38.65)	264.26	(345.92)	(411.99)
Extraordinary Items	-	-	-	-	-
NET PROFIT/(LOSS) FOR THE PERIOD	46.75	(38.65)	264.26	(345.92)	(411.99)
Paid-up Equity Share Capital (Face value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	-	-	2,685.72
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized)	0.16	(0.13)	0.92	(1.21)	(1.44)
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-
b) Non-Encumbered	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31ST DECEMBER, 2010

FOR INFORMATION ONLY

Rs. In Lakhs

Particulars	CONSOLIDATED				
	Quarter Ended		9 Months Ended		Year Ended
	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.03.2010 (Audited)
INCOME					
Gross Sales / Income from Operations	6,411.11	5,564.01	16,776.23	14,553.87	19,637.84
Less: Excise Duty	(245.15)	(151.89)	(664.96)	(358.37)	(564.33)
Net Sales / Income from Operations	6,165.96	5,412.12	16,111.28	14,195.50	19,073.51
Other Operating Income	149.72	24.34	373.64	298.88	586.31
TOTAL OPERATING INCOME	6,315.68	5,436.46	16,484.92	14,494.38	19,659.82
EXPENDITURE					
(a) (Inc.) / Dec. in Stock-in-trade and Work in Progress	(258.30)	862.62	(226.90)	688.73	914.74
(b) Consumption of Raw Materials	3,417.37	401.69	7,759.63	4,778.03	8,252.92
(c) Purchase of Traded Goods	656.10	1,719.11	1,805.50	2,106.35	1,030.98
(d) Employees Cost	1,239.13	1,071.67	3,460.95	3,486.74	4,648.27
(e) Depreciation & Amortisation	144.48	152.50	436.29	456.88	650.94
(f) Other expenditure	1,066.51	1,140.06	3,223.91	3,043.52	4,345.43
TOTAL	6,265.29	5,347.65	16,459.37	14,560.25	19,843.28
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS	50.39	88.81	25.55	(65.87)	(183.46)
Other Income	15.83	24.89	55.13	71.89	90.84
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEMS	66.22	113.70	80.68	6.02	(92.62)
Interest	171.70	158.54	490.38	473.75	598.84
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS	(105.48)	(44.84)	(409.70)	(467.73)	(691.46)
Exceptional Items - Expense / (Income)	(14.21)	(22.64)	(217.62)	28.72	135.94
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(91.27)	(22.20)	(192.08)	(496.45)	(827.40)
Tax Expenses (Net)	(27.29)	17.48	(20.52)	10.75	(28.67)
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(63.98)	(39.68)	(171.56)	(507.20)	(798.73)
Extraordinary Items	-	-	-	-	-
NET PROFIT / (LOSS) BEFORE MINORITY INTEREST	(63.98)	(39.68)	(171.56)	(507.20)	(798.73)
Minority Interest	-	7.91	-	(85.68)	(14.41)
NET PROFIT / (LOSS)	(63.98)	(47.59)	(171.56)	(421.52)	(784.32)
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,434.13	1,434.13	1,434.13	1,434.13	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	-	-	-	-	3,585.38
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized)	(0.22)	(0.17)	(0.60)	(1.47)	(2.73)
Aggregate of Public shareholding:					
a) Nos. of Shares	5,239,060	5,239,060	5,239,060	5,239,060	5,239,060
b) Percentage of Shareholding	18.27%	18.27%	18.27%	18.27%	18.27%
Promoters and promoter group Shareholding					
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-
b) Non-Encumbered	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Number of Shares	23,443,490	23,443,490	23,443,490	23,443,490	23,443,490
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.73%	81.73%	81.73%	81.73%	81.73%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	CONSOLIDATED				
	Quarter Ended		9 Months Ended		Year Ended
	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.03.2010 (Audited)
PRIMARY SEGMENT					
1. Segment Revenue					
Textile Engineering	3,262.23	2,361.39	7,375.99	6,014.13	8,242.66
Machine Tools	2,798.36	2,852.27	8,361.17	7,615.73	10,271.19
Air-conditioning & Refrigeration	195.77	175.09	571.48	742.45	937.04
Add: Other unallocable Sales & Income	59.32	47.71	176.29	122.07	208.92
Net Segment Revenue	6,315.68	5,436.46	16,484.92	14,494.38	19,659.82
2. Segment Results					
Profit / (Loss) before interest and tax					
Textile Engineering	116.65	119.99	91.96	(98.53)	(94.23)
Machine Tools	(68.21)	(112.91)	(170.19)	(242.37)	(396.39)
Air-conditioning & Refrigeration	(30.21)	16.23	(86.16)	48.23	32.79
Total Segment Results	18.24	23.31	(164.38)	(292.67)	(457.83)
Less: Interest	(171.70)	(158.54)	(490.38)	(473.75)	(598.84)
Add: Other unallocable Income net of un-allocable expenses	62.19	113.03	462.68	269.97	229.28
Total Profit / (Loss) before Tax	(91.27)	(22.20)	(192.08)	(496.45)	(827.40)
3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)					
Textile Engineering	(194.66)	207.44	(194.66)	207.44	36.92
Machine Tools	5,519.18	4,764.04	5,519.18	4,764.04	5,619.62
Air-conditioning & Refrigeration	157.98	99.27	157.98	99.27	109.14
Add: Unallocable assets less unallocable liabilities	1,795.18	446.01	1,795.18	446.01	1,165.42
Net Capital Employed	7,277.69	5,516.76	7,277.69	5,516.76	6,931.10
SECONDARY SEGMENT					
The Geographical Segments:					
Revenue:					
Within India	4,122.26	3,343.43	10,452.46	8,315.69	11,233.76
Outside India	2,193.42	2,093.03	6,032.46	6,178.69	8,426.06
Total	6,315.68	5,436.46	16,484.92	14,494.38	19,659.82
Addition to Fixed Assets & Intangible Assets					
In India	22.47	20.60	51.55	27.47	56.58
Outside India	54.06	49.62	136.53	793.87	853.58
Total	76.53	70.22	188.08	821.34	910.16
Carrying Amount of Segment Assets					
In India	15,989.06	14,862.41	15,989.06	14,862.41	15,383.18
Outside India	7,625.08	7,375.64	7,625.08	7,375.64	5,942.13
Total	23,614.12	22,238.05	23,614.12	22,238.05	21,325.31

Notes:

Notes:	CONSOLIDATED				
	Quarter Ended		9 Months Ended		Year Ended
	31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
1) Gross Value of Total Business Handled (Including Agency Business)	10,273.51	10,657.61	25,520.23	24,239.73	31,093.82
2) Deferred tax, if any, will be accounted at the year end.					
3) Exceptional Items pertains to notional exchange fluctuation loss of Rs. 12.29 Lacs for the quarter and Rs. 26.50 Lakhs received pursuant to claim made in terms of Section 40A(11) of Income Tax Act, 1961					
4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.					
5) There is no change in shareholding pattern in the subsidiaries during the current period.					

Place : Mumbai
Date : 29th January, 2011.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED	STANDALONE				
	Quarter Ended		9 Months Ended		Year Ended
	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.12.2010 (Un-Audited)	31.12.2009 (Un-Audited)	31.03.2010 (Audited)
1. Segment Revenue					
Textile Engineering	1,142.12	788.27	2,991.87	2,179.17	3,077.12
Machine Tools	1,858.35	1,530.06	5,198.37	3,654.04	5,415.11
Air-conditioning & Refrigeration	195.77	175.09	571.48	742.45	937.04
Other unallocable Sales & Income	40.32	34.28	126.88	99.84	163.82
Net Sales/Income from Operations	3,236.56	2,527.70	8,888.59	6,675.50	9,593.09
2. Segment Results					
Profit / (Loss) before interest and tax					